



Switched E-Line (TLS) Add New Address Quote Job Aid

Getting Started

Option 1: From Shop



Option 2: From Quick Links



Option 3: From Quote Worklist



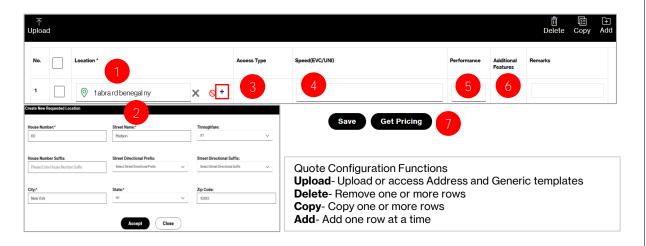
Create Quote | Add New Address

- 1. Select **Product Name:** Switched E-Line Metro/Regional (TLS)
- Select applicable Product Offering
- 3. Choose **Company Name** from the drop down
- 4. Retain or modify the **Group Name** if needed. (minimum of 4 characters maximum of 12)
- 5. Select **Term** (default is product specific and varies based on product)
- 6. Select the Contract ID from the drop down (selection varies by product)



- Enter location and Select Address from the dropdown. If the entered location is not displayed as a selection on the dropdown list click + Create New
- Complete the "Create New Request Location" template and click Accept
- 3. The Access Type determines if the services will be provisioned On Net (Verizon) or Off Net
- 4. Enter Speed
- 5. Select **Performance** Type
- 6. Click + to include **Additional Features** (if needed)
- 7. Include **Remarks** (if needed)

Click Get Pricing





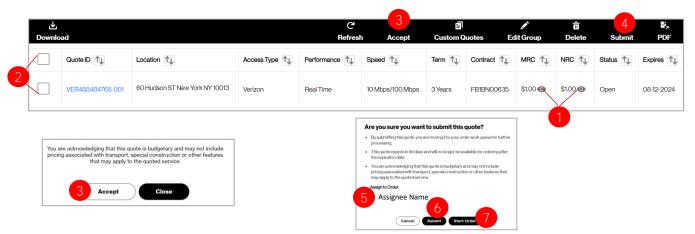
Switched E-Line (TLS) Add New Address Quote Job Aid



Quote Configuration

Review Pricing:

- Hover over MRC/NRC to review a breakdown of the price (if needed)
- 2. Click the checkbox to select the Price Quote
- 3. Click Accept to acknowledge the budgetary quote
- Submit Quote
- Choose the Order Assignee (if desired)
- Click Submit (this action moves the submitted quote to the Order Worklist to be worked on at a later time) or
- 7. Click Start Order (this action allows you to immediately begin working on the order)



Quote Summary Functions

- 1. Use **Download** to access quote/pricing CSV file
- 2. Click **Refresh** to reload the page
- 3. Choose Accept to agree to the Price Quote
- 4. Click Edit Group to:
 - Edit or Modify quotes in an Open or Error status
- 5. Click **Delete** to remove one, several or all quotes
- 6. Click Submit to process and submit the Quote
- 7. Click **PDF** to generate a PDF document for one quote at a time



Quoting Tips

- 1. A guote must be submitted to order for it to be converted to an order
- 2. Quotes in Submitted, Pricing Requested or Pricing Review status cannot be edited
- 3. In order to generate an additional quote, add a new row to the group and populate the requested information
- 4. Co-location addresses will default to Off Net pricing (Co-location override must be selected via Additional Features during the quote journey)
- 5. From the Quote Summary page, the group quote information can be downloaded into a csv file
- 6. You can manually add up to 250 locations