

# Switched E-Line Metro/Regional (TLS) UNI Standalone Quote Job Aid



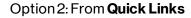
Port and Access connecting the Customer designed premises to the Verizon Switched Ethernet network.

## **Getting Started**

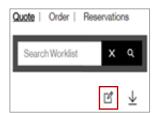
There are three ways to create a Quote

#### Option 1: From **Shop**









Option 3: From Quote Worklist

## **Quote Configuration**



- 1. Select Product Name: Switched E Line Metro/Regional TLS
- 2. Select Product Offering: UNI Standalone
- 3. Choose **Company** from the drop down
- 4. Retain or modify **Group Name** if needed (minimum of 4 characters maximum of 12)
- 5. Select **Term** (default is product specific and varies based on product)
- Select Contract ID from the dropdown



- Save Get Prici
- Enter Location (green check mark indicates the address validation was successful)
- 2. The **AccessType** determines if the services will be provisioned On Net (Verizon) or Off Net (Third Party provider) based on the address entered
- Enter Speed (UNI)
- 4. Choose Service Type
- Click + to include Additional Features (if needed)
- 6. Include Remarks (if needed)

### Click Get Pricing

**Quote Configuration Functions** 

Upload - Upload or access Address and Generic templates

Delete-Remove one or more rows

Copy - Copy one or more rows

Add- Add one row at a time



# Switched E-Line Metro/Regional (TLS) UNI Standalone Quote Job Aid

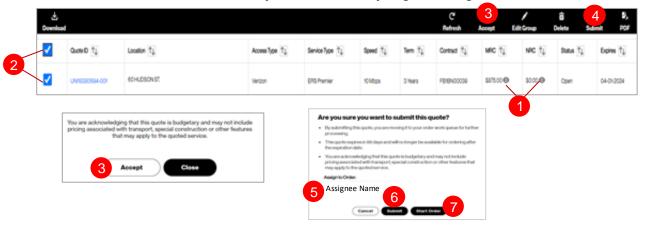


Port and Access connecting the Customer designed premises to the Verizon Switched Ethernet network.

### **Quote Summary**

### Review Pricing:

- 1. Hover over MRC/NRC to review a breakdown of the price (if needed)
- 2. Click the checkbox to select the Price Quote
- 3. Click Accept to acknowledge the budgetary quote
- 4. Submit Quote
- 5. Choose the Order Assignee (if desired)
- 6. Click Submit (this action moves the submitted quote to the Order Worklist to be worked on at a later time) or
- 7. Click Start Order (this action allows you to immediately begin working on the order)



## **Quote Summary Functions**

- 1. Use **Download** to access quote/pricing CSV file
- 2. Click Refresh to reload the page
- 3. Choose **Accept** to agree to the Price Quote
- 4. Click Edit Group to:
  - Edit or Modify quotes in an Open or Error status
- 5. Click **Delete** to remove one, several or all quotes
- 6. Click **Submit** to process and submit the Quote
- 7. Click **PDF** to generate a PDF document for one quote at a time



#### **Quoting Tips**

- 1. A quote must be submitted to order for it to be converted to an order
- 2. Quotes in Submitted, Pricing Requested or Pricing Review status cannot be edited
- 3. In order to generate an additional quote, add a new row to the group and populate the requested information
- 4. Co-location addresses will default to Off Net pricing (Co-location override must be selected via Additional Features during the quote journey)
- 5. From the Quote Summary page, the group quote information can be downloaded into a csv file
- 6. You can manually add up to 250 locations