

How to View Invoices Job Aid

Getting Started | Things to Know

Your User ID (found in **Profile** on the top toolbar) must have the **Billing Role** enabled to view Invoices.

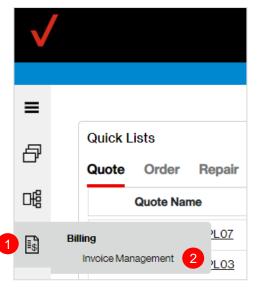
Role(s)

 Quoting
 Ordering
 Delivery
 Repair
 Reports
 Billing

- 1. Select the Billing icon from the hamburger menu
- 2. Select Invoice Management

Note: The Billing accounts available for invoice download are

- Prime Biller (Optimized Accounts)
- IBRS
- Prime Biller Wholesale (fka WIN)



Search Invoices

From the Invoices page, you can:

- 1. Search for a Billing Account Number or Invoice Number
- 2. Customize Invoice search using the filter or sort function(s)
- 3. Click on the download icon to download an Invoice (PDF)
- 4. Click on the Download List button to download the full Invoice List
- 5. Click on the Billing Account Number to view Invoice Summary Details and download invoice detail files

Invoices	_					
Search Billing Account	at Number or Invoice Number					٩
City	State	Accivy Clear All				4 Download List
Group ID	Billing Account Number 🕴	Billing Name 🐈 Billing Address 🗮	Invoice Date 📑 🚩	Invoice Number 🔥	Current Charges +	Download
00101138CG	UIIIIII	VERIZON COMMUNICATIONS IN 6929 N LAKEWOOD AVE TULSA OK 741171808 USA	09/08/22	15204404	\$43,245.30	¥
00101138CG	umm2 5	VERIZON COMMUNICATIONS IN 6929 N LAKEWOOD AVE TULSA OK 741171808 USA	08/08/22	15204275	\$43,399.54	土
00101138CI	U111113	VERIZON COMMUNICATIONS IN 6929 N LAKEWOOD AVE TULSA OK 741171808 USA	07/08/22	15204143	\$43,399.54	玉
00101138CG	U1111114	VERIZON COMMUNICATIONS IN 6929 N LAKEWOOD AVE TULSA OK 741171808 USA	06/08/22	15204002	\$41,638.61	玉
00101138CG	U111115	VERIZON COMMUNICATIONS IN 6929 N LAKEWOOD AVE TULSA OK 741171808 USA	05/08/22	15203862	\$41,638.61	¥

