



How to Search for a Quote Job Aid

Getting Started

There are	e two ways to navi	igate to the wor	klist to begin se	earching for quotes.
	Option 1: From Wo	rklist	Option 2: From N	ly Quotes
	Worklists		<u>My Quotes</u>	
	₽ Shop	\sim	Total Quotes	350
	☐ Hanagement	\sim		
	💥 Tools	~		
		Search	for Quote)
F	rom the worklist, the	ere are multiple w	ays to search for	a quote(s)

 Use the Search bar on the Worklist to search for a Quote by: Group Name (a portion of the name can be used if the entire name is not known) Quote ID or Request ID and click enter or click on the magnifying glass

Further narrow your search by:

- 2. Applying Filters: Company | Owner | Product Category
- 3. Using the **Sort** Function: Name | Product | Product Offering | Date | Status

After locating the quote, click on the Group Name to view it

Search	arch Worklist								
Filter by:	All Companies V All Owners V All Product Categories V Apply								
3	Name † ∔	Product t ∔ 幸	Product Offering 🔩 🚉	Date †	Status † ↓				
	TC07WAVFLVV2	Wavelength Solutions	Metro/National Wave (Optimized Service)	11/16/2023	Open	Ô			
	TC07WAVFLVV1	Wavelength Solutions	Metro/National Wave (Optimized Service)	11/16/2023	Open	Û			
		Wavelength Solutions	Metro/National Wave (Optimized Service)	11/15/2023	Open	Û			
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How to Search for a Quote Job Aid

Internal Only

Search for Quote (continued)

- 1. Use the Quote Summary **Search bar** to search for a particular quote or drill down to view specific information
- 2. Click on the Quote ID to view Quote Summary
- 3. Click the check box to view the Quote PDF. Note: only one quote PDF can be viewed at a time.

	duct N			Product Offering*	FieldList								
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Gro	up Nar	ne*		/		EVC Performance		MRC					
	T11170				equals	Select	equals						
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								Switched	E-Line (TLS)				
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								VLAN Tra Location	nslation No				
								Price for	3 Year(s)				
								Product		,	MRC(\$)	NRC(\$)	